

RESOURCE REIT, INC.

INVESTMENT COMMITTEE CHARTER

(February 3, 2021)

Purpose

The Investment Committee (the “Committee”) is appointed by the Board of Directors (the “Board”) of Resource REIT, Inc. (“Resource”) to assist the Board in reviewing and approving certain investments by Resource in accordance with the Board’s investment guidelines (the “Investment Guidelines”).

Committee Membership

The Committee shall consist of no fewer than three members. A majority of the members of the Committee shall meet the independence requirements of the New York Stock Exchange. Members shall be appointed by the Board, upon the recommendation of the Nominating and Governance Committee, and shall serve at the pleasure of the Board and for such term or terms as the Board may determine.

Committee Authority and Responsibilities

1. The Committee, on behalf of the Board, shall review and approve all proposed investments recommended by management in accordance with the Investment Guidelines; provided that if the Board has determined a maximum price or other criteria for Committee approval rather than full Board approval (an “Authority Cap”), the Committee shall review and approve proposed investments valued up to the Authority Cap and shall review and make a recommendation to the Board for its approval as to all proposed investments valued above such Authority Cap.
2. The Committee shall make regular reports to the Board.
3. The Committee shall review the adequacy of this Charter annually and recommend any proposed changes to the Board for approval. The Committee shall annually review its own performance.

Meetings

The Committee shall meet as often as necessary or appropriate in its judgment to carry out its responsibilities under this Charter. A majority of the members shall represent a quorum of the Committee, and, if a quorum is present, any action approved by at least a majority of the members present (in person or by telephone conference call) shall represent the valid action of the Committee. Minutes will be kept of each meeting of the Committee, which minutes will be filed with the minutes of the meetings of the Board and will include all materials presented to the Investment Committee.