

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1</b> Issuer's name		<b>2</b> Issuer's employer identification number (EIN)	
RESOURCE REIT, INC.		80-0854717	
<b>3</b> Name of contact for additional information	<b>4</b> Telephone No. of contact	<b>5</b> Email address of contact	
INVESTOR RELATIONS	866-469-0129	IR@RESOUCEREIT.COM	
<b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact		<b>7</b> City, town, or post office, state, and ZIP code of contact	
1845 WALNUT STREET, 17TH FLOOR		PHILADELPHIA, PA 19103	
<b>8</b> Date of action		<b>9</b> Classification and description	
SEE ATTACHED		COMMON STOCK	
<b>10</b> CUSIP number	<b>11</b> Serial number(s)	<b>12</b> Ticker symbol	<b>13</b> Account number(s)
76123W101	N/A	N/A	N/A

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ DURING THE YEAR ENDED DECEMBER 31, 2021, RESOURCE REIT, INC. ("RESOURCE") PAID CASH DISTRIBUTIONS TO HOLDERS OF ITS COMMON SHARES THAT ARE TREATED AS CAPITAL GAIN DISTRIBUTIONS. THE TOTAL CASH DISTRIBUTIONS FOR TAX YEAR 2021 DID NOT EXCEED RESOURCE'S CURRENT AND ACCUMULATED EARNINGS AND PROFITS; THEREFORE NO PART OF THE DISTRIBUTION IS A RETURN OF CAPITAL TO THE SHAREHOLDERS.

SEE ATTACHED FOR DATES OF THE ORGANIZATIONAL ACTIONS.

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ SEE ATTACHED.

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ N/A

**Part II** Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC SECTION 301(c)(2).

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18 Can any resulting loss be recognized? ▶ N/A

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19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ N/A

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶  Date ▶ 02/15/2022

Print your name ▶ STEVEN R. SALTZMAN Title ▶ Chief Accounting Officer

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

RESOURCE REIT, INC.  
80-0854717  
ATTACHMENT TO FORM 8937

*PART I, ITEM 8 and PART II ITEM 14:*

<u>SECURITY DESCRIPTION</u>	<u>DATES OF ACTION</u>
Resource REIT, Inc. Common Stock	3/31/2021, 6/30/2021, 9/30/2021, 12/29/2021

*PART II, ITEM 15:*

<u>SECURITY DESCRIPTION</u>	<u>DATE</u>	<u>REDUCTION IN TAX BASIS PER SHARE</u>
Resource REIT, Inc. Common Stock	3/31/2021	\$ -
Resource REIT, Inc. Common Stock	6/30/2021	\$ -
Resource REIT, Inc. Common Stock	9/30/2021	\$ -
Resource REIT, Inc. Common Stock	12/29/2021	\$ -